

## Eaglesoft Medical History USE THIS ONE(Copy)(Copy)(Copy)

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?	<input type="radio"/> Yes <input type="radio"/> No	If yes			
Have you ever been hospitalized or had a major operation?	<input type="radio"/> Yes <input type="radio"/> No	If yes			
Are you taking any medications, pills, or drugs?	<input type="radio"/> Yes <input type="radio"/> No	If yes			
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?	<input type="radio"/> Yes <input type="radio"/> No	If yes			
Do you use tobacco?	<input type="radio"/> Yes <input type="radio"/> No				
Do you require Antibiotics for Routine dental care? Name of Antibiotic	<input type="radio"/> Yes <input type="radio"/> No	If yes			

Do you have, or have you had, any of the following?							
AIDS/HIV Positive	<input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine	<input type="radio"/> Yes <input type="radio"/> No	Hemophilia	<input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments	<input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis A	<input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss	<input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis	<input type="radio"/> Yes <input type="radio"/> No	Drug Addiction	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C	<input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis	<input type="radio"/> Yes <input type="radio"/> No
Anemia	<input type="radio"/> Yes <input type="radio"/> No	Herpes	<input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever	<input type="radio"/> Yes <input type="radio"/> No	Angina	<input type="radio"/> Yes <input type="radio"/> No
Emphysema	<input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Rheumatism	<input type="radio"/> Yes <input type="radio"/> No	Arthritis/Gout	<input type="radio"/> Yes <input type="radio"/> No
Epilepsy or Seizures	<input type="radio"/> Yes <input type="radio"/> No	High Cholesterol	<input type="radio"/> Yes <input type="radio"/> No	Artificial Heart Valve	<input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding	<input type="radio"/> Yes <input type="radio"/> No
Hives or Rash	<input type="radio"/> Yes <input type="radio"/> No	Artificial Joint	<input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst	<input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia	<input type="radio"/> Yes <input type="radio"/> No
Sickle Cell Disease	<input type="radio"/> Yes <input type="radio"/> No	Asthma	<input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness	<input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat	<input type="radio"/> Yes <input type="radio"/> No
Sinus Trouble	<input type="radio"/> Yes <input type="radio"/> No	Blood Disease	<input type="radio"/> Yes <input type="radio"/> No	Blood Transfusion	<input type="radio"/> Yes <input type="radio"/> No	Leukemia	<input type="radio"/> Yes <input type="radio"/> No
Stomach/Intestinal Disease	<input type="radio"/> Yes <input type="radio"/> No	Breathing Problems	<input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches	<input type="radio"/> Yes <input type="radio"/> No	Liver Disease	<input type="radio"/> Yes <input type="radio"/> No
Stroke	<input type="radio"/> Yes <input type="radio"/> No	Bruise Easily	<input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs	<input type="radio"/> Yes <input type="radio"/> No
Cancer	<input type="radio"/> Yes <input type="radio"/> No	Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Lung Disease	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No
Chemotherapy	<input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse	<input type="radio"/> Yes <input type="radio"/> No	Tonsillitis	<input type="radio"/> Yes <input type="radio"/> No	Chest Pains	<input type="radio"/> Yes <input type="radio"/> No
Heart Attack/Failure	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No	Cold Sores/Fever Blisters	<input type="radio"/> Yes <input type="radio"/> No
Heart Murmur	<input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints	<input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths	<input type="radio"/> Yes <input type="radio"/> No	Congenital Heart Disorder	<input type="radio"/> Yes <input type="radio"/> No
Heart Pacemaker	<input type="radio"/> Yes <input type="radio"/> No	Ulcers	<input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease	<input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care	<input type="radio"/> Yes <input type="radio"/> No
Venereal Disease	<input type="radio"/> Yes <input type="radio"/> No	Yellow Jaundice	<input type="radio"/> Yes <input type="radio"/> No	Anxiety/depression	<input type="radio"/> Yes <input type="radio"/> No	Vertigo	<input type="radio"/> Yes <input type="radio"/> No
Gerd	<input type="radio"/> Yes <input type="radio"/> No						

Have you ever had any serious illness not listed above?	<input type="radio"/> Yes <input type="radio"/> No	If yes			
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Women: Are you...						
<input type="checkbox"/> Pregnant/Trying to get pregnant?	<input type="checkbox"/> Nursing?	<input type="checkbox"/> Taking oral contraceptives?				

Are you allergic to any of the following?						
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<input type="checkbox"/> Aspirin	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Codeine	<input type="checkbox"/> Acrylic			
<input type="checkbox"/> Metal	<input type="checkbox"/> Latex	<input type="checkbox"/> Local Anesthetics				

Other?	<input type="checkbox"/>	If yes					
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Comments:						
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To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:						
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X

Date: \_\_\_\_\_

**PATIENT REGISTRATION**

ID: _____	Chart ID: _____	Last Name: _____	Middle Initial: _____
First Name: _____	Preferred Name: _____		
Patient Is: <input type="checkbox"/> Policy Holder <input type="checkbox"/> Responsible Party		Last Name: _____	
Responsible Party ( if someone other than the patient )			
First Name: _____	Last Name: _____	Middle Initial: _____	
Address: _____		Address 2: _____	
City, State, Zip: _____		Pager: _____	
Home Phone: _____		Work Phone: _____	Ext: _____
Birth Date: _____		Soc Sec: _____	Cellular: _____
<input type="checkbox"/> Responsible Party is also a Policy Holder for Patient		<input type="checkbox"/> Primary Insurance Policy Holder	<input type="checkbox"/> Secondary Insurance Policy Holder

Patient Information			
Address: _____	Address 2: _____		
City: _____	State / Zip: _____		
Home Phone: _____	Work Phone: _____	Ext: _____	Cellular: _____
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Unknown	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed	Drivers Lic: _____	
Birth Date: _____	Age: _____	Soc Sec: _____	<input type="checkbox"/> I would like to receive correspondences via e-mail.
E-mail: _____	Section 2		
Employment Status: <input type="checkbox"/> Full Time	<input type="checkbox"/> Part Time	<input type="checkbox"/> Retired	Section 3
Student Status: <input type="checkbox"/> Full Time	<input type="checkbox"/> Part Time	Pref. Dentist: _____	
Medicaid ID: _____	Pref. Pharmacy: _____	Referred By _____	
Employer ID: _____	Pref. Hyg: _____	Previous Dentist _____	
Carrier ID: _____	Emergency Contact _____		
Emergency Contact # _____			

Primary Insurance Information			
Name of Insured: _____	Relationship to Insured: <input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child
Insured Soc. Sec: _____	Insured Birth Date: _____	Ins. Company: _____	<input type="checkbox"/> Other
Employer: _____	Address: _____		
Address: _____	Address 2: _____		
Address 2: _____	City, State, Zip: _____		
City, State, Zip: _____	Rem. Deduct: _____		

Secondary Insurance Information			
Name of Insured: _____	Relationship to Insured: <input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child
Insured Soc. Sec: _____	Insured Birth Date: _____	Ins. Company: _____	<input type="checkbox"/> Other
Employer: _____	Address: _____		
Address: _____	Address 2: _____		
Address 2: _____	City, State, Zip: _____		
City, State, Zip: _____	Rem. Deduct: _____		

## WELCOME TO OUR DENTAL GROUP

We are happy that you have chosen our group as your dental health provider. The dentist and staff are looking forward to a long healthful relationship with all of our patients.

Our primary concern is your oral health and dental needs; we will strive to provide you with the best quality a professional care that you desire and deserve.

In order to provide timely appointments for all patients, we ask that you please cancel an appointment which you have scheduled and that you are unable to keep, by at least 24 hours before that appointment time. This will enable us to provide that valuable time for another patient and/or an emergency. In fairness to all, a charge of \$5.00 per 15 minutes of scheduled time will be billed if your appointment is not cancelled. We record the cancellation/broken appointments in your medical legal records.

Naturally the cost of dental care is a concern to all patients. It is customary to have the patient's share or co-payment paid as the service is rendered unless special arrangements have been discussed and agreed upon by the office manager. In order to keep our fees at the lowest reasonable levels possible, we must have a precise and just payment procedures. While only a small minority of our patients fall into the following category, we must inform you that returned checks and balances older than 30 days may be subject to additional collection fees and late payment fee 1 1/2 % per month to any balance owed, in the event of default to pay, reasonable collection charges and/or attorney fees will be added as provided by law.

Your dental coverage is a contract between you, your employer and the Insurance Company. We are not a part of that contract. Not all services are a covered benefit in all contracts. Some Insurance companies arbitrarily select certain dental services they do not cover. No special letters or words to them will change that coverage. If you request, we will give you good faith estimate of charges after your examination. Those estimates are subject to change if you decide on a different course of treatment and use of different materials, or a biomechanical need encountered during the treatment phase. The estimate is not a guarantee of the price. It is your responsibility to know your insurance coverage, not ours. There are thousands of policies and payment schedules. We cannot know precisely what you or your employer has purchased. You are personally responsible for the entire fee for professional services rendered.

If you have any questions regarding your dental care, privacy rights, or any other needs that we should know, please feel free to speak to your dentist or the office management regarding your concern. Remember we want to help and encourage your participation in your good oral health goals.

By signing this form you are allowing Newport Center Dental Group to bill and receive insurance payment from your dental insurance if you have insurance. If you have no insurance full payment is due at the time of service.

Thank you, and welcome to our dental group.

Patient's signature

Date



# Newport Center Dental Group

Gemma Hipolito, DDS

1401 Avocado Ave., Suite 404

Martin Rovira, DMD

Newport Beach, CA 92660

Dan J. Spears, DDS

(949) 640-1122

## NOTICE OF PRIVACY PRACTICES

Effective Date: January 21, 2026

THIS NOTICE DESCRIBES HOW DENTAL AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

### OUR LEGAL DUTY

We are required by law to maintain the privacy of your protected health information ("PHI"), to provide you with this Notice of Privacy Practices, to follow the terms of this Notice currently in effect, and to notify you if a breach of your unsecured PHI occurs.

Protected Health Information includes information that identifies you and relates to your past, present, or future physical or mental health condition, the provision of health care to you, or payment for that care.

### HOW WE MAY USE AND DISCLOSE YOUR HEALTH INFORMATION

- Treatment:** We may use and disclose your health information to provide, coordinate, or manage your dental care. This includes sharing information with dentists, hygienists, dental specialists, laboratories, or other healthcare providers involved in your treatment.
- Payment:** We may use and disclose your health information to bill and collect payment from insurance companies, dental benefit plans, or other responsible parties.
- Health Care Operations:** We may use and disclose your health information for practice operations, including quality assessment, staff training, licensing, audits, accreditation, business planning, and administrative purposes.

### OTHER USES AND DISCLOSURES PERMITTED OR REQUIRED BY LAW

#### We may disclose your health information without your authorization in the following situations:

- As required by federal, state, or local law
- For public health activities
- For health oversight activities such as audits or investigations
- In response to a court order, subpoena, or lawful request
- For law enforcement purposes
- To prevent or lessen a serious threat to health or safety
- For workers' compensation or similar programs

### USES AND DISCLOSURES THAT REQUIRE YOUR WRITTEN AUTHORIZATION

We will not use or disclose your health information for purposes other than those described in this Notice unless you provide written authorization. This includes:

- Marketing purposes
- Sale of your health information

You may revoke your authorization at any time in writing.

### YOUR RIGHTS REGARDING YOUR HEALTH INFORMATION

You have the right to:

- Get a Copy of Your Records:** You may inspect or request a copy of your dental and billing records. We will provide access within 30 days as required by law.
- Request Corrections:** You may request an amendment if you believe your health information is incorrect or incomplete.
- Request Confidential Communications:** You may request that we contact you in a specific way or at a specific location.
- Request Restrictions:** You may request limits on how we use or disclose your information. We are not required to agree to all requests.
- Receive a List of Disclosures:** You may request an accounting of certain disclosures of your health information.
- Get a Paper Copy of This Notice:** You may request a paper copy of this Notice at any time, even if you agreed to receive it electronically.
- File a Complaint:** You may file a complaint if you believe your privacy rights have been violated. You may file a complaint with our office or with the U.S. Department of Health and Human Services. You will not be retaliated against for filing a complaint.

### CHANGES TO THIS NOTICE

We reserve the right to change this Notice and make the revised notice effective for all health information we maintain. Updated notices will be available in our office and on our website.

### CONTACT INFORMATION

If you have questions about this Notice or wish to exercise your rights, please contact:

Privacy Officer: Kristy M.

Dental Office Name: Newport Center Dental Group

Phone: (949) 640-1122

Address: 1401 Avocado Ave., Suite 404, Newport Beach, CA 92660

You may also contact:

U.S. Department of Health and Human Services

Office for Civil Rights

1-877-696-6775

## ACKNOWLEDGMENT OF RECEIPT

I acknowledge that I have received a copy of the Notice of Privacy Practices.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_